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Counsel to the Litigation Oversight Committee

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Post-Effective Date Debtors.

WHITE & CASE LLP

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Chapter 11

Case No. 22-10964 (MG)

(Jointly Administered)

**NOTICE OF APPOINTMENT OF
LITIGATION OVERSIGHT COMMITTEE MEMBER**

¹ The Post-Effective Date Debtors in these chapter 11 cases, along with the last four digits of each Post-Effective Date Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); Celsius US Holding LLC (7956); GK8 Ltd. (1209); GK8 UK Limited (0893); and GK8 USA LLC (9450). The location of the Post-Effective Date Debtor Celsius Network LLC's principal place of business and the Post-Effective Date Debtors' service address in these chapter 11 cases is 50 Harrison Street, Suite 209F, Hoboken, New Jersey 07030.

PLEASE TAKE NOTICE that on November 9, 2023, the United States Bankruptcy Court for the Southern District of New York entered its *Findings of Fact, Conclusions of Law, and Order Confirming the Modified Joint Chapter 11 Plan of Celsius Network LLC and Its Debtor Affiliates* [Docket No. 3972] (the “**Confirmation Order**”).

PLEASE TAKE FURTHER NOTICE that on January 29, 2024, the Debtors filed the *Notice of Filing of Modified Joint Chapter 11 Plan of Reorganization of Celsius Network LLC and Its Debtor Affiliates (Conformed for MiningCo Transaction)* [Docket No. 4289] (the “**Plan**”).²

PLEASE TAKE FURTHER NOTICE that Article I.A.153 of the Plan provides for the establishment of a seven-member Litigation Oversight Committee.

PLEASE TAKE FURTHER NOTICE that at the time the Plan became effective in accordance with its terms [Docket No. 4298] on January 31, 2024, the Litigation Oversight Committee was composed of six members.

PLEASE TAKE FURTHER NOTICE that on April 30, 2024, the Litigation Oversight Committee—following interviews with multiple potential candidates and deliberations among the members of the Litigation Oversight Committee—selected Pamela Corrie as the seventh member of the Litigation Oversight Committee in accordance with paragraph 300 of the Confirmation Order.

PLEASE TAKE FURTHER NOTICE that you may obtain a copy of the Plan, Confirmation Order, or other related document for free by visiting the Debtors’ restructuring website, <https://cases.stretto.com/Celsius/>, or for a fee via PACER at: <http://pacer.psc.uscourts.gov>.

[Remainder of page intentionally left blank]

² Capitalized terms used herein but not otherwise defined shall have the meanings set forth in the Plan.

Dated: May 1, 2024
Chicago, Illinois

Respectfully submitted,

/s/ Gregory F. Pesce

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